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GOLDIN FINANCIAL HOLDINGS LIMITED

高銀金融（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 530)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE ACQUISITION OF LAND USE RIGHT IN HONG KONG BY WAY OF JOINT VENTURE

References are made to the announcements of Goldin Financial Holdings Limited (the “**Company**”) dated 14 November 2018 and 13 December 2018 (the “**Announcements**”) in relation to the acquisition of land use right over the piece of land parcel known as New Kowloon Inland Lot No. 6591, located at Kai Tak Area 4B Site 4, Kai Tak, Kowloon, Hong Kong. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) details of the Acquisition; and (ii) financial information of the Group is expected to be despatched to the Shareholders on or before 24 January 2019. As additional time is required for the Company to finalise certain financial information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 11 March 2019.

By Order of the Board
Goldin Financial Holdings Limited
高銀金融（集團）有限公司*
Pan Sutong
Chairman

Hong Kong, 24 January 2019

As at the date of this announcement, the Board comprises Mr. Pan Sutong (Chairman), Professor Huang Xiaojian, Mr. Zhou Xiaojun as the executive Directors; and Hon. Shek Lai Him Abraham (GBS, JP), Ms. Hui Wai Man, Shirley, Mr. Tang Yiu Wing and Ms. Gao Min as the independent non-executive Directors, respectively.

* For identification purpose only